



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Limited trading was reported for prompt shipments. Demand was light to moderate. Offerings short to light. Bulk parts and meats trading was slow. Demand on parts and meats moderate to good. Offerings are short. Retail turkey promotions are down this week as much of the ad space focuses on alternative meats and ground turkey ads are less active.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat and full-cut wings, balance slow. Demand was light to moderate. Offerings were short.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 12, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION	80-82	-	-	-	-	-	-	-	-
WESTERN REGION	80-82	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 13, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	82	82.00	20	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	80-82	82	82.00	60	-	-	-	-	-
CENTRAL REGION	80-82	-	-	-	-	-	-	-	-
WESTERN REGION	80-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JUNE 2007.

The market tone on white meat was steady to firm with frozen scapula in the steadiest position. Demand moderate to good. Offerings short to instances adequate with frozen scapula the most available. The market tone on rib breasts was steady to firm. Demand on consumer sizes short to light with supplies held with confidence. Institutional sized rib breast demand moderate to good with offerings short of buyers' needs. Trading slow. For domestic: livers 16-17 and hearts 17 for pet food, plant grade basted 16-18 lb. breasts 180 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00		149.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	58.80	100
DRUMSTICKS, TOM--FRESH		F	55.26	345
DRUMSTICKS, HEN		F	53.00	7
WINGS, FULL-CUT, TOM	59.00		59.00	23
WINGS, FULL-CUT, HEN		M	46.00	8
WINGS, V-TYPE, TOM	63.00		63.00	40
WINGS, V-TYPE, HEN		F	67.00	80
NECKS, TOM	52.00		52.00	10
NECKS, HEN		T	40.00	7
BREASTS, B/S, TOM 3/		F	237.00	40
BREASTS, B/S, TOM--FRESH 3/	244.00-245.00		244.50	40
THIGH MEAT		F	92.00	5
THIGH MEAT--FRESH		F	95.75	273
BREAST TRIM MEAT	123.00		123.00	20
SCAPULA MEAT	123.00		123.00	20
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	228.77	130
WING MEAT WITH SKIN		F	89.99	81
MECHANICALLY SEPARATED 4/		F	26.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	38.00	40

EXPORT TRADING

DRUMSTICKS, TOMS		M	58.00	104
WINGS FULL-CUT - TOMS	50.00		50.00	80
WINGS, V-TYPE, TOM		F	64.00	104
TAILS	27.50		27.50	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	90.00-92.00		91.44	144

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	103-129
TURKEYS Y TOMS 22-24#	103-129
TURKEYS Y TOMS 24-26#	101-129
TURKEYS Y TOMS 26 LBS & OVER	100-135

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	78-79
FROZEN TURKEYS Y TOMS 14-24#	78-79
FROZEN TURKEYS Y TOMS 24-28#	78-79

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 JUNE 2007.

The market tone on tom bulk parts was steady to firm with drums and necks strongest. Demand moderate to good as buyers attempt to satisfy ground turkey, tray pack and other further processed needs. Offerings short to instances light. The market tone hen bulk parts was steady to firm. Demand moderate to good into retail and smokers. Offerings short to instances light due in part to some processors focusing on producing whole turkeys for the fall holidays. The market tone on fresh -20% mechanically separated turkey (MST) was mostly steady, frozen steady to fully steady. Demand on fresh MST moderate to good, frozen short to light and spotty. Trading was active on fresh -20% MST for domestic shipments, balance light to instances moderate. Fresh tom necks traded at 60.50-61.50 delivered domestic and Russian approved frozen thigh meat at 100 cents delivered export.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	149.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	58.80	100
DRUMSTICKS, TOM--FRESH	59.00		59.00	40
DRUMSTICKS, HEN		F	53.00	7
WINGS, FULL-CUT, TOM	50.00		50.00	40
WINGS, FULL-CUT, HEN		M	46.00	8
WINGS, V-TYPE, TOM	62.00		62.00	40
WINGS, V-TYPE, HEN		F	67.00	80
NECKS, TOM	51.50		51.50	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	237.00	40
BREASTS, B/S, TOM--FRESH 3/	243.00		243.00	80
THIGH MEAT		F	92.00	5
THIGH MEAT--FRESH		F	95.75	273
BREAST TRIM MEAT	127.00		127.00	40
SCAPULA MEAT		T	123.00	20
TENDERLOINS				
DESTRAPPED TENDERS	235.00		235.00	40
DESTRAPPED TENDERS--FRESH	232.00		232.00	40
WING MEAT WITH SKIN	91.00		91.00	31
MECHANICALLY SEPARATED 4/	26.00-28.00		26.66	121
MECHANICALLY SEPARATED--FRESH 4/	37.00-39.00		38.58	480

EXPORT TRADING

DRUMSTICKS, TOMS		M	58.00	104
WINGS FULL-CUT - TOMS	52.00		52.00	108
WINGS, V-TYPE, TOM		F	64.00	104
TAILS		T	27.50	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	90.00		90.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/13/07
POULTRY HEALTH BOARD

SEASON	HEAVY WHITE	CUMULATIVE HEAVY WHITE	TOTAL
JULY 1 TO JUNE 30			
2006-2007		NO REPORT ISSUED	
2005-2006		NO REPORT ISSUED	

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